### (Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 Name of the Corporate Debtor: Shreebhav Polyweaves Private Limited; Date of commencement of CIRP: 31.08.2021; List of Creditors: 09.05.2022 (Amount in Rs.)

|         |   |                                |                 |              |  |                                   |                                    |   | () ano ane m            |                     |
|---------|---|--------------------------------|-----------------|--------------|--|-----------------------------------|------------------------------------|---|-------------------------|---------------------|
| Sr. no. | Category of Creditors   | Summary of<br>No. of<br>claims | Claims Received | Summary of o | claims admitted<br>Amount or<br>claims<br>admitted | Amount of<br>Contingent<br>Claims | Amount of<br>Claim Not<br>Admitted | Amount of Claims<br>under<br>Verification | Details in<br>Annexures | Remarks ,<br>if any |
| 1       | Secured financial creditors<br>belonging to any class of<br>creditors                                       | 0                              | _               | -            | -  | -                                 | -                                  | -   | 1                       |                     |
| 2       | Unsecured financial creditors<br>belonging to any class of<br>creditors                                     | 0                              | _               | _            | -  | -                                 | -                                  | -   | 2                       |                     |
| 3       | Secured financial creditors<br>(other than financial creditors<br>belonging to any class of<br>creditors)   | 1                              | 28,56,06,722.06 | 1            | 28,56,06,722.06                                    | -                                 | -                                  | -   | 3                       |                     |
| 4       | Unsecured financial creditors<br>(other than financial creditors<br>belonging to any class of<br>creditors) | 0                              | _               | -            | -  | _                                 | -                                  | -   | 4                       |                     |
| 5       | Operational creditors<br>(Workmen)  | 0                              | -               | -            | -  | -                                 | -                                  | -   | 5                       |                     |
| 6       | Operational creditors<br>(Employees)  | 0                              | -               | -            | -  | -                                 | -                                  | -   | 6                       |                     |
| 7       | Operational creditors<br>(Government Dues)  | 0                              | -               | -            | -  | -                                 | -                                  | -   | 7                       |                     |
| 8       | Operational creditors (other<br>than Workmen and Employees<br>and Government Dues)                          | 0                              | -               | -            | -  | -                                 | -                                  | -   | 8                       |                     |
| 9       | Other creditors, if any, (other than financial creditors and operational creditors)                         | 0                              | _               | _            | -  | _                                 | _                                  | _   | 9                       |                     |
|         | Total   |                                | 28,56,06,722    | 1            | 28,56,06,722                                       | -                                 | -                                  | -   |                         |                     |

|           |                     |                        |                    |                             |                             |                    |               | Annexure-1    | l                            |                            |                            |                  |        |                                       |             |
|-----------|---------------------|------------------------|--------------------|-----------------------------|-----------------------------|--------------------|---------------|---------------|------------------------------|----------------------------|----------------------------|------------------|--------|---------------------------------------|-------------|
| Name of t | he Corpora          | te Debtor:             | Shreebhav Po       | lyweaves Private Li         | imited; Date of com         | nencement          | of CIRP: 3    | 31.08.2021;   | List of Cre                  | ditors: 09.0               | )5.2022                    |                  |        |                                       |             |
|           |                     |                        |                    |                             |                             |                    |               |               |                              |                            |                            |                  |        |                                       |             |
|           |                     |                        |                    |                             | List of                     | f secured fi       | nancial cre   | ditors belon  | ging to any                  | class of ci                | editors                    |                  |        |                                       |             |
|           |                     |                        |                    |                             |                             |                    |               |               |                              |                            |                            |                  |        | (Ai                                   | mount in ₹) |
|           |                     | Identifica<br>tion No. |                    | Details of claim<br>eceived |                             | Detail             | s of claim a  | dmitted       |                              |                            | Amount                     | Amount<br>of any | Amount |                                       |             |
| Sl.No.    | Name of<br>creditor |                        | Date of<br>receipt | Amount claimed              | Amount of claim<br>admitted | Nature of<br>claim | covered<br>by | covered<br>by | Whether<br>related<br>party? | % of<br>voting<br>share in | of<br>contingen<br>t claim | may be           |        | Amount of claim<br>under verification | ,           |
|           |                     |                        |                    |                             |                             |                    | security      | guarantee     |                              | CoC                        |                            | set- off         |        |                                       |             |
|           |                     |                        |                    |                             |                             |                    |               |               |                              |                            |                            |                  |        |                                       |             |
|           |                     |                        |                    |                             |                             |                    |               |               |                              |                            |                            |                  |        |                                       |             |
|           |                     |                        |                    |                             |                             |                    |               |               |                              |                            |                            |                  |        |                                       |             |
|           |                     |                        |                    |                             |                             |                    |               |               |                              |                            |                            |                  |        |                                       |             |

Annexure-2

## Name of the Corporate Debtor: Shreebhav Polyweaves Private Limited; Date of commencement of CIRP: 31.08.2021; List of Creditors: 09.05.2022

## List of unsecured financial creditors belonging to any class of creditors

|        | Name of | Identifica | ]                  | Details of claim  |                                    |       |  | Details of c                     | laim           |                                      | Amount   | Amoun                          |   |                        |
|--------|---------|------------|--------------------|-------------------|------------------------------------|-------|--|----------------------------------|----------------|--------------------------------------|--|--------------------------------|---|------------------------|
| Sl.No. |         |            | Date of<br>receipt | Amount<br>claimed | Amoun<br>t of<br>claim<br>admitted | re of | Amount<br>covered<br>by<br>guarante<br>e | Wheth<br>er<br>related<br>party? | % of<br>voting | Amount<br>of<br>contingen<br>t claim | of any<br>mutual<br>dues, that<br>may be<br>set- off | t of<br>claim<br>not<br>admitt | Amount<br>of claim<br>under<br>verificati<br>on | Remar<br>ks, if<br>any |
|        |         |            |                    |                   |                                    |       |  |                                  |                |                                      |  |                                |   |                        |
|        |         |            |                    |                   |                                    |       |  |                                  |                |                                      |  |                                |   |                        |
|        |         |            |                    |                   |                                    |       |  |                                  |                |                                      |  |                                |   |                        |
|        |         |            |                    |                   |                                    |       |  |                                  |                |                                      |  |                                |   |                        |
|        |         |            |                    |                   |                                    |       |  |                                  |                |                                      |  |                                |   |                        |

Annexure – 3

Name of the Corporate Debtor: Shreebhav Polyweaves Private Limited; Date of commencement of CIRP; 31.08.2021; List of Creditors; 09.05.2022

|        |                     | Identification No. | 1                  | Details of claim received |                                    |                    | Details of claim admitted           |                                      |                              |                             |   | Amount of any<br>mutual dues, |                                    |                                    |                    |
|--------|---------------------|--------------------|--------------------|---------------------------|------------------------------------|--------------------|-------------------------------------|--------------------------------------|------------------------------|-----------------------------|---|-------------------------------|------------------------------------|------------------------------------|--------------------|
| SI.No. | Name of creditor    |                    | Date of<br>receipt | Amount claimed            | Amount of claim admitted           | Nature of<br>claim | Amount covered by security interest | Amount<br>covered<br>by<br>guarantee | Whether<br>related<br>party? | % voting<br>share in<br>CoC |   | set-off                       | Amount of<br>claim not<br>admitted | Amount of claim under verification | Remarks, if<br>any |
| 1      | State Bank of India | AAACS8577K         | 22.09.2021         | 28,56,06,722.06           | 28,56,06,722.06<br>28,56,06,722.06 | Secured            | 28,56,06,722.06<br>28,56,06,722.06  |                                      | No                           | 100.00                      | - | -                             |                                    | -                                  | -                  |

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

## Annexure – 4 Name of the Corporate Debtor: Shreebhav Polyweaves Private Limited; Date of commencement of CIRP: 31.08.2021; List of Creditors: 09.05.2022

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

|       |                     | Identification No. |                    | Details of claim received |                                |                               |                         | Details o<br>admitted |                    | Amount          | Amount<br>of any                          | Amou<br>nt of |                                       |  |
|-------|---------------------|--------------------|--------------------|---------------------------|--------------------------------|-------------------------------|-------------------------|-----------------------|--------------------|-----------------|---|---------------|---------------------------------------|--|
| SLNo. | Name of<br>creditor |                    | Date of<br>receipt | Amount claimed            | Amount of<br>claim<br>admitted | Nat<br>ure<br>of<br>clai<br>m | Amount<br>covered<br>by |                       | voting<br>share in | of<br>contingen | mutual<br>dues, that<br>may beset-<br>off | claim<br>not  | Amount of claim<br>under verification |  |
|       |                     |                    |                    |                           |                                |                               |                         |                       |                    |                 |   |               |                                       |  |
|       |                     |                    |                    |                           |                                |                               |                         |                       |                    |                 |   |               |                                       |  |
|       |                     |                    |                    |                           |                                |                               |                         |                       |                    |                 |   |               |                                       |  |
|       |                     |                    |                    |                           |                                |                               |                         |                       |                    |                 |   |               |                                       |  |
|       |                     |                    |                    |                           |                                |                               |                         |                       |                    |                 |   |               |                                       |  |

Annexure – 5

## Name of the Corporate Debtor: Shreebhav Polyweaves Private Limited; Date of commencement of CIRP: 31.08.2021; List of Creditors: 09.05.2022

## List of operational creditors (Workmen)

| Sl.No. | Name of<br>authorise<br>d                    | Name of  | Identifica |                    | Details of<br>claim<br>received |                                  |                        | Details of<br>admitted           | claim  | Amount<br>of<br>contingen | may be | Amount<br>of claim<br>under | claim               | Remarks,<br>if any |
|--------|--|----------|------------|--------------------|---------------------------------|----------------------------------|------------------------|----------------------------------|--|---------------------------|--------|-----------------------------|---------------------|--------------------|
|        | SLNo. d P<br>represent w<br>ative, if<br>any | work man | uon no.    | Date of<br>receipt | Amount<br>claimed               | Amo<br>unt<br>of<br>admitte<br>d | Natu<br>re of<br>claim | Wheth<br>er<br>related<br>party? | % of<br>voting<br>share in<br>CoC, if<br>applicabl | t claim                   |        | verificati<br>on            | not<br>admitte<br>d |                    |
|        |  |          |            |                    |                                 |                                  |                        |                                  |  |                           |        |                             |                     |                    |
|        |  |          |            |                    |                                 |                                  |                        |                                  |  |                           |        |                             |                     |                    |
|        |  |          |            |                    |                                 |                                  |                        |                                  |  |                           |        |                             |                     |                    |
|        |  |          |            |                    |                                 |                                  |                        |                                  |  |                           |        |                             |                     |                    |
|        |  |          |            |                    |                                 |                                  |                        |                                  |  |                           |        |                             |                     |                    |

Annexure – 6

## Name of the Corporate Debtor: Shreebhav Polyweaves Private Limited; Date of commencement of CIRP: 31.08.2021; List of Creditors: 09.05.2022

## List of operational creditors (Employees)

| Sl.No. | Name of<br>authorise<br>d                 | Name of  |             | ، <b>ا</b>         | Details of<br>claim<br>received |                                  |                        | Details of<br>admitted           | claim  | Amount<br>of<br>contingen | set- | Amount<br>of claim<br>under | claim               | Remarks,<br>if any |
|--------|---|----------|-------------|--------------------|---------------------------------|----------------------------------|------------------------|----------------------------------|--|---------------------------|------|-----------------------------|---------------------|--------------------|
|        | Sl.No. d<br>represent<br>ative, if<br>any | empioyee | 1<br>i<br>i | Date of<br>receipt | Amount<br>claimed               | Amo<br>unt<br>of<br>admitte<br>d | Natu<br>re of<br>claim | Wheth<br>er<br>related<br>party? | % of<br>voting<br>share in<br>CoC, if<br>applicabl | t claim                   |      | verificati<br>on            | not<br>admitte<br>d |                    |
|        |   |          |             |                    |                                 |                                  |                        |                                  |  |                           |      |                             |                     |                    |
|        |   |          |             |                    |                                 |                                  |                        |                                  |  |                           |      |                             |                     |                    |
|        |   |          |             |                    |                                 |                                  |                        |                                  |  |                           |      |                             |                     |                    |
|        |   |          |             |                    |                                 |                                  |                        |                                  |  |                           |      |                             |                     |                    |
|        |   |          |             |                    |                                 |                                  |                        |                                  |  |                           |      |                             |                     |                    |

# Annexure – 7 Name of the Corporate Debtor: Shreebhav Polyweaves Private Limited; Date of commencement of CIRP: 31.08.2021; List of Creditors: 09.05.2022

### List of operational creditors (Government dues)

| Sl.No. | Deta | ils of Clain   | ant                    | cla | etails of<br>aim<br>ceived |                                | D                        | etails of cla                       | aim admitte                          | d                                |                                       | of                   | Amount<br>of any<br>mutual<br>dues, that<br>may | Amount<br>of claim | Amount<br>of claim<br>under | Remarks, |
|--------|------|----------------|------------------------|-----|----------------------------|--------------------------------|--------------------------|-------------------------------------|--------------------------------------|----------------------------------|---------------------------------------|----------------------|---|--------------------|-----------------------------|----------|
| Sl.No. | -    | Governm<br>ent | Identifi<br>cation No. |     | Amount<br>claimed          | Amount<br>of claim<br>admitted | Nat<br>ure<br>of<br>clai | Amount<br>covered<br>by<br>security | Amount<br>covered<br>by<br>guarantee | Wheth<br>er<br>related<br>party? | % of<br>voting<br>share in<br>CoC, if | contingen<br>t claim |   | admitted           | verificati<br>on            | if any   |
|        |      |                |                        |     |                            |                                |                          |                                     |                                      |                                  |                                       |                      |   |                    |                             |          |
|        |      |                |                        |     |                            |                                |                          |                                     |                                      |                                  |                                       |                      |   |                    |                             |          |
|        |      |                |                        |     |                            |                                |                          |                                     |                                      |                                  |                                       |                      |   |                    |                             |          |
|        |      |                |                        |     |                            |                                |                          |                                     |                                      |                                  |                                       |                      |   |                    |                             |          |

## Annexure – 8 Name of the Corporate Debtor: Shreebhav Polyweaves Private Limited; Date of commencement of CIRP: 31.08.2021; List of Creditors: 09.05.2022

## List of operational creditors (Other than Workmen and Employees and Government Dues)

|        | Name of creditor | Identification No. | Details of claim<br>received | Details of clain               | n admitted         |               |         |                                       | Amount<br>of<br>contingen | any mutual         | claim not | Amount of<br>claim under<br>verification | Remarks,<br>if any |
|--------|------------------|--------------------|------------------------------|--------------------------------|--------------------|---------------|---------|---------------------------------------|---------------------------|--------------------|-----------|--|--------------------|
| Sl.No. |                  |                    | <br>Amount<br>claimed        | Amount of<br>claim<br>admitted | Nature of<br>claim | covered<br>by | covered | <br>% of<br>voting<br>share in<br>CoC | t claim                   | may be set-<br>off |           |  |                    |
|        |                  |                    |                              |                                |                    |               |         |                                       |                           |                    |           |  |                    |
|        |                  |                    |                              |                                |                    |               |         |                                       |                           |                    |           |  |                    |
|        |                  |                    |                              |                                |                    |               |         |                                       |                           |                    |           |  |                    |
|        |                  |                    |                              |                                |                    |               |         |                                       |                           |                    |           |  |                    |
|        | Total            |                    | -                            | -                              |                    | -             | -       | -                                     | -                         | -                  | -         | -  |                    |

# Annexure – 9 Name of the Corporate Debtor: Shreebhav Polyweaves Private Limited; Date of commencement of CIRP: 31.08.2021; List of Creditors: 09.05.2022

List of other creditors (Other than financial creditors and operational creditors)

|            | -                   |                        |                                   |                              | List of othe                 | ( creations (      | Other than     | i imanciai c                         | i cuitors an                 | u operation     | ai ci cuitors)                             |               |                                       |  |
|------------|---------------------|------------------------|-----------------------------------|------------------------------|------------------------------|--------------------|----------------|--------------------------------------|------------------------------|-----------------|--|---------------|---------------------------------------|--|
| Amount in₹ | )                   |                        |                                   |                              |                              |                    |                |                                      |                              |                 |  |               |                                       |  |
|            |                     |                        |                                   | Details of claim<br>received | Details of claim<br>admitted |                    |                |                                      |                              | Amount          | Amount of<br>any                           | Amou<br>nt of | Amount                                |  |
| Sl. No.    | Name of<br>creditor | Identifica<br>tion No. | Date of<br>receipt Amount claimed |                              | Amount of claim<br>admitted  | Nature of<br>claim | by<br>security | Amount<br>covered<br>by<br>guarantee | Whether<br>related<br>party? | of<br>contingen | mutual<br>dues, that<br>may be set-<br>off | claim<br>not  | of claim<br>under<br>verificati<br>on |  |
|            |                     |                        |                                   |                              |                              |                    |                |                                      |                              |                 |  |               |                                       |  |
|            |                     |                        |                                   |                              |                              |                    |                |                                      |                              |                 |  |               |                                       |  |
|            |                     |                        |                                   |                              |                              |                    |                |                                      |                              |                 |  |               |                                       |  |
|            |                     |                        |                                   |                              |                              |                    |                |                                      |                              |                 |  |               |                                       |  |
|            |                     |                        |                                   |                              |                              |                    |                |                                      |                              |                 |  |               |                                       |  |
|            |                     |                        |                                   |                              |                              |                    |                |                                      |                              |                 |  |               |                                       |  |